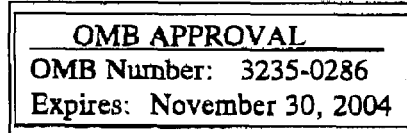
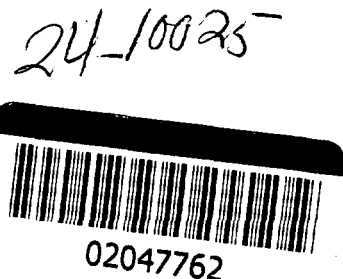


UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549



FORM 1-A @

REGULATION A OFFERING STATEMENT
UNDER THE SECURITIES ACT OF 1933



Fayette Films, LLC
(Exact name of issuer as specified in its charter)

Pennsylvania
(State or other jurisdiction of incorporation or organization)

2 West Main Street, Uniontown, PA 15401, Phone 724-437-2711
(Address, including zip code, and telephone number,
including area code of issuer's principal executive office)

(Name, address, including zip code and telephone number,
including area code, of agent for service)

PROCESSED

AUG 13 2002
THOMSON
FINANCIAL

7812
Primary standard Industrial
Classification Code Number

75-3046369
I.R.S. Employer Identification Number

PART I - NOTIFICATION

This offering statement shall only be qualified upon order of the Commission, unless a subsequent amendment is filed indicating the intention to become qualified by operation of the terms of Regulation A.

ITEM 1 - Significant Parties:

- (a) The issuer has no directors:
- (b) The issuer's officers are: President, Jason Thomas, P.O. Box 81, Alcova, WY 82620.

Secretary, Ira B. Coldren, Jr., 2 West Main Street, Uniontown, PA 15401.

(c) No additional information has been requested by the staff.

Fayette Films, LLC

JASON THOMAS
Jason Thomas, President

ATTEST:

Ira B. Coldren, Jr.
Ira B. Coldren, Jr., Secretary